

"Soil Big Data and Australian Agriculture" – looking back, looking forward.

June 2015

www.csiro.au

Brian Keating Executive Director – Agriculture, Food and Health, CSIRO Australia With input from CSIRO colleagues

We live in interesting times

A hungrier world

Population growth will drive global demand for food and fibre

A Bumpier Ride

Globalisation, climate change and environmental change will reshape the risk profile for agriculture

A wealthier world

A new middle income class will increase food consumption, diversify diets and eat more protein

Transformative technologies

Advances in digital technology, genetic science and synthetics will change the way food and fiber products are made and transported

Choosy Customers

Information empowered consumers of the future will have expectations for health, provenance, sustainability and ethics

Rural Industry Futures

Megatrends impacting Australian agriculture over the coming twenty years



Stefan Hajkowicz and Sandra Eady A DRAFT report for comments and editing CSIRO and the Rural Industries Research and Development Corporation – February 2015





Looking back: Global agriculture's great success

• Population rose 98%

1960 to 2000

- This required a sustained combination of:
- scientific and technological innovation,
- government policy and institutional intervention and
- business investment, innovation and delivery
- Arable land in use rose only 8%
- Arable land per person fell from 0.45

Became known as the "the green revolution"

- Inputs rose many fold
 - x 7 N fertiliser
 - x 3 P fertiliser
 - x 2 irrigation water





The food demand challenge – looking forward to 2050



Balancing food supply and demand



CSIRO

Looking back – Australian agricultural success

Australian agriculture

 wheat yields doubled since the 1950's



Sources: Angus 2001, ABARE 2010



.... and great market opportunity for Australia

 Prospects for a doubling of commodity exports by 2050



CSIR

China's balance of agri-food trade



CSIRC

Brazil's explosive growth as a food exporter

FIGURE 32 Value of Brazil's food trade



Source: United Nations Statistics Division (2014)

But, can we make the most of these opportunities ?

"Productivity isn't everything, but in the long run it is almost everything" - Paul Krugman, Nobel Prize winning economist

Agricultural productivity



index, 1977-78=100

Soils (data) have always been central to Australian agricultural development

".... It seems to me we should make a start with a problem which will take many, many years, perhaps centuries, to complete, namely the making of a soil survey of the Continent"

- R.D. Watt, Professor of Agriculture, University of Sydney, 1917



Back row (left to right): W. B. Alexander (See.), Prof. T. T. Flynn (Tas.), G. L. Sutton (W.A.), Dr. W. H. Green (Vie.), . (Vie.), H. T. Easterby (Q'Ind.), D. McAlpine (Vie.), H. C. Quodling (Q'Ind.), J. T. Pridham (N.S.W.). Front row (left to right): H. Wenholz (N.S.W.), E. Breakwell (N.S.W.), Prof. J. W. Paterson (W.A.), Prof. A. J. Perkins Prof. R. D. Watt (N.S.W.), H. Pye (Vie.).

Diversity and evolving perspectives in Australian soils

1930s-1990s featured the battle of the soil classification schemes

(Presscott, Stephens, Northcote, Stace, Isbell)

to

Post 1990s challenge of creating unified national soil resource information sets across States

-and with enhanced functional value for agricultural applications

-Australian Collaborative Land Evaluation CSIRO Land and Water Program (ACLEP success





The modern era – post 1990 -making soils data more useful in agricultural decision making







Yield Gap







SoilMapp



Crop and soil data and models Prospects to lift wheat yields







Prospects for agricultural expansion in northern Australia



Agricultural resource assessment for the Flinders catchment

A report to the Australian Government from the CSIRO Flinders and Gilbert Agricultural Resource Assessment, part of the North Queensland Irrigated Agriculture Strategy

Editors: Cuan Petheram, Ian Watson and Peter Stone December 2013

www.csire.au





CSIR



- Soil information that is consistent, reliable, functional and comprehensive
- Designed for national and global challenges
 - ecosystem function and change
 - food productivity & security
 - resource constraints & scarcity





Joining the dots - how far away is "digital agriculture" ?



A note of caution

data confidentiality data ownership and control System complexity and incompatibility human dimensions of farming

Social and institutional challenges are likely to be more significant than the technical challenges



Collaboration and cooperation will remain central going forward

National Soil RD&E Plan – can we make use of it to advance the national cooperation and coordination ?







Brian Keating Executive Director CSIRO - Agriculture Food and Health

Thank you

t +61 7 3833 5632e brian.keating@csiro.au

www.csiro.au



A bigger picture – soil big data is one link in the value chain







Nhill – Harold's Paddock (182.2 Ha)

Wheat Variety	Scout	
Fertilizer (kg/Ha):	100	
Fixed Costs (\$/Ha):	400	
PAW (0-1):	0.5352	Q (soil moisture)
Urea (\$/kg):	2.97	Q (urea)
Wheat Price (S/T):	310	Q (wheat)
AUD-USD (\$/\$):	0.7715	Q (currency)

and the second second

Options Analysis

My year ahead...

Soil Loss (mm/yr):	0.001	
Drain (mm/yr):	0.000	
Rainfall (mm/yr):	367.00	
Runoff (mm/yr):	2.59	
Wheat Yield (T/Ha)	3,045.80	
Wheat Value (\$):	172,047	
Fertilizer Cost (\$):	41,752	
Returns (\$):	57,409	

Total Nitrogen

Clay Content

Water Holding Capacity

Digital Agriculture

Soil information from the new National Soil Grid (A) can be combined with locally (B) and remotely sensed (C) soil nutrient and moisture data to give farmers the information they need to analyse cropping options.

Farmers can combine this information with **climate** data (D) and **their own knowledge (E)** to **run model scenarios** in the **Cloud (F)**. This **interactive** system provides easy to understand **farming options analysis (G)**.





Digital disruption – why now ?

Business drivers shaping markets for knowledge services

Model – *data fusion possibilities*

Capacity in the systems models

Computing power and communications infrastructure

Remote and proximal sensing generating new data streams



Australian agriculture 1972 - 2013



Linking soils information to agricultural systems models in a 'big data' way

- 1. Model ready soil attributes from the Soils Grid
- 2. Web services link information stores and models together into workflows
- Prospects for near real time modelling of our farm production systems – to support farmer decision making
- 4. Elaborated by farmer data and local knowledge



APSIM based Wheat yield estimates using soil attributes derived from the Soil Grid